

JAMES J. LEE, ESQ.
Nevada Bar No. 001909
PATRICIA A. MARR, ESQ.
Nevada Bar No. 008846
LAW OFFICES OF JAMES J. LEE
7674 W. Lake Mead Blvd., Ste. 108
Las Vegas, Nevada 89128
(702) 382-3532
(702) 382-2732 (facsimile)

Attorneys for Creditors

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEVADA**

In re USA COMMERCIAL MORTGAGE COMPANY,)
	) Case No. BK-S-06-10725 LBR
	) Case No. BK-S-06-10726 LBR
Debtor.	) Case No. BK-S-06-10727 LBR
	) Case No. BK-S-06-10728 LBR
In re USA CAPITAL REALTY ADVISORS, LLC,	) Case No. BK-S-06-10729 LBR
)
Debtor.	) Chapter 11
)
	) Jointly Administered Under
In re USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,	) Case No. BK-S-06-10725
)
Debtor.	) REQUEST FOR SPECIAL NOTICE
	) AND NOTICE OF APPEARANCE
)
In re USA CAPITAL FIRST TRUST DEED FUND, LLC,	) (No hearing required)
)
Debtor.)
)
In re USA SECURITIES, LLC)
)
Debtor)
)

PLEASE TAKE NOTICE that James J. Lee, Esq. and the Law Offices of James J. Lee
hereby appear by and through their attorneys, Law Offices of James J. Lee, and request, pursuant

1 to Bankruptcy Rules 2002, 9007 and 9010 and Bankruptcy Code §§102(1), 342 and 1109(b) that
2 all notices given or required to be given and all papers served or required to be served in any one
3 or more of these jointly administered cases be also given to and served on:

4
5 James J. Lee, Esq.
6 Law Offices of James J. Lee
7 7674 W. Lake Mead Blvd., Ste. 108
8 Las Vegas, Nevada 89128
9 Telephone: (702) 382-3532
10 Fax: (702) 382-2732

11 **PLEASE TAKE FURTHER NOTICE** that the foregoing request applies to and includes
12 not only the notices and papers referenced in the Bankruptcy Rules and Bankruptcy Code, but also
13 includes, without limitation, all orders, notices, and pleadings relating to any application, motion,
14 petition, objection, pleading, request, complaint or demand, statements of affairs, operating
15 reports, and schedules of assets and liabilities, whether formal or informal, whether written or oral,
16 and whether transmitted or conveyed by mail, telephone, courier services, hand delivery, facsimile
17 transmission, electronic mail, telex, or otherwise that (1) affects, or seeks to affect, or may
18 potentially affect in any way any rights or interests or any creditor or party-in-interest in these
19 cases including James J. Lee, Esq. and Law Offices of James J. Lee; (2) affects, or seeks to affect
20 (a) the above-captioned Debtors and/or their estates; (b) property or proceeds thereof in the
21 possession, custody, or control of others that any of the Debtors or their estates may seek to use;
22 (3) requires or seeks to require any act, delivery of any property, payment of other conduct by
23 James J. Lee, Esq. and Law Offices of James J. Lee.

24 **PLEASE TAKE FURTHER NOTICE** that Creditors, James J. Lee, Esq. and Law Offices
25 of James J. Lee do not, by filing this Request for Special Notice and Notice of Appearance or any
26 other appearance, pleading, claim or suit, submit to the jurisdiction of the Bankruptcy Court or
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1 intend that this Notice of Appearance constitutes a waiver of any of their respective rights: (i) to
2 have final orders in non-core matters entered only after a de novo review by a District Court; (ii) to
3 trial by jury in any proceeding so triable in these cases, controversy, or proceeding related to these
4 cases; (iii) to have the District Court withdraw the reference in any matter subject to mandatory or
5 discretionary withdrawal; or (iv) or any other rights, claims, actions, setoffs, or recoupments to
6 which James J. Lee, Esq. and Law Office of James J. Lee are or may be entitled, in law or in
7 equity, all of which rights, claims, actions, defenses, setoffs and recoupments are expressly
8 reserved.
9

10 Dated this 15th day of November, 2006.

11 LAW OFFICES OF JAMES J. LEE

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14 JAMES J. LEE, ESQ.

15 Nevada Bar No. 001909

16 PATRICIA A. MARR, ESQ.

17 Nevada Bar No. 008846

18 7674 W. Lake Mead Blvd., Ste. 108

19 Las Vegas, Nevada 89128

20 (702) 382-3532

21 (702) 382-2732 (fax)

CERTIFICATE OF SERVICE

I served the foregoing document by the following means to the persons as listed below:

X ECF System to: See Notice of Electronic Filing.

— United States Mail, postage fully prepaid to:

— Personal Service to:

— By direct email to:

— By fax transmission to:

— By messenger to:

I declare under penalty of perjury that these facts are true to the best of my knowledge and belief.

Date this 10 day of November, 2006.



An employee of the Law Offices of
James J. Lee